## Schedule of Fees - South Africa

Holt is a Christian, private, nonprofit, licensed and accredited child welfare and family service organization. Our adoption work is entirely financed through adoption fees and donations. It is not government subsidized. We believe that children are the highest priority, and we want as many children as possible to have families. To that end, we strive to keep our fees within a reasonable range.



All fees are subject to change and are charged at the rate that is current at time of billing. Holt may increase fees if Holt's direct costs for providing a service increases substantially after time of application. Families will be notified in writing of any fee increase. Full fee descriptions are provided at the end of this Schedule of Fees.

Holt International accepts the following for adoption fees: check, cashier's check, or money order. If you would like to pay by credit card, there will be a 3% convenience fee added to your total. Fees due upon invoice.

| Application: due with completed application. This is a non-refundable fee. |         |             |        |
|--|---------|-------------|--------|
| AMOUNT DUE: \$350  |         |             |        |
| Description  | Paid To | Fee Type    | Amount |
| Application Fee  | Holt    | US Expenses | \$350  |

| Adoption Fee 1: due when Holt approves your application.  AMOUNT DUE: \$5,065 |      |             |         |  |
|---|------|-------------|---------|--|
| Description Paid To Fee Type Amount   |      |             |         |  |
| Agency Fee 1  | Holt | US Expenses | \$5,065 |  |

| Homestudy Assessment (Holt branch states only): due prior to starting the Homestudy process.  AMOUNT DUE: \$2,500 - \$2,900 |      |                |                   |  |
|---|------|----------------|-------------------|--|
| Description Paid To Fee Type Amount   |      |                |                   |  |
| Homestudy Fee   | Holt | Homestudy      | \$2,500 - \$2,900 |  |
| Homestudy Update Fee (if needed)  | Holt | Homestudy      | \$750             |  |
| Travel for Home Visits (if Holt provides)   | Holt | Mileage/Travel | Varies            |  |

| Homestudy Assessment/Post Adoption Reporting Fees (non-Holt branch states) |                  |                         |                   |  |  |
|--|------------------|-------------------------|-------------------|--|--|
| Description Paid To Fee Type Amount  |                  |                         |                   |  |  |
| Homestudy Fee  | Service Provider | Homestudy               | \$1,500 - \$5,000 |  |  |
| Homestudy Update Fee (if needed)   | Service Provider | Homestudy               | \$250 - \$1,000   |  |  |
| Post Adoption Reporting Fees   | Service Provider | Post Placement/Adoption | \$1,500 - \$3,000 |  |  |
| Travel for Home Visits   | Service Provider | Mileage/Travel          | Varies            |  |  |

| Adoption Fee 2: due when Holt approves your Homestudy.  AMOUNT DUE: \$8,394 |         |  |          |
|---|---------|--|----------|
| Description   | Paid To | Fee Type                               | Amount   |
| Agency Fee 2  | Holt    | US Expenses                            | \$6,500  |
| Foreign Country Fee 1 – Pass Thru –<br>Wandisa                              | Holt    | Translation and Documentation Expenses | \$1,894* |

Page 1 • May 2024

**Adoption Fee 3 and Post Adoption Reporting Fees**: due when you accept the assignment of a child. Agency Fee 3 is increased by \$3815 per child and an additional \$3,500 pass-thru fee is billed in the case of siblings.

**AMOUNT DUE: \$4,540-\$8,665** 

| Description                                    | Paid To | Fee Type                          | Amount           |
|--|---------|-----------------------------------|------------------|
| Agency Fee 3                                   | Holt    | US Expenses                       | \$3,000          |
| Foreign Country Fee 2 – Pass Thru –<br>Wandisa | Holt    | Translation and Document Expenses | \$1,540 - 2,665* |
| Post Adoption Reports (if Holt provides)       | Holt    | Post Adoption Reports             | \$3,000          |
| Travel for Home Visits (if Holt provides)      | Holt    | Mileage/Travel                    | Varies           |

| Additional Fees to Anticipate   |          |                |                     |
|---|----------|----------------|---------------------|
| Description   | Paid To  | Fee Type       | Amount              |
| USCIS   | USCIS    | Third Party    | \$920 - \$1,375     |
| Adoption Education Classes  | Varies   | Third Party    | \$150 - \$500       |
| Dossier Preparation (per child)   | Varies   | Third Party    | \$700 - \$1,200     |
| Dossier Legal Fees (per child)  | Varies   | Third Party    | \$3,064 * ++        |
| Pre-Adoption Medical Review of Child<br>Material  | Provider | Third Party    | \$250 - \$1,000     |
| Referral Legal Fees (per child)   | Varies   | Third Party    | \$5,261* ++         |
| Required Documents In Country (photos for visa, immigrant medical, passport, birth certificate, etc)  | Provider | Third Party    | \$314*              |
| Potential additional medical exams for child in country (as needed for other possible fees for assessments, counseling and/or remediation dependent on the needs of your child) | Provider | Third Party    | \$0-\$602*          |
| Foreign Country Program Expenses for Travel Expenses possible one-time Fee if child(ren) resides outside of Somerset West area.   | Provider | Third Party    | \$0 - \$435 *       |
| Airfare, Lodging, Meals, and<br>Transportation  | Provider | Mileage/Travel | \$12,000 - \$15,000 |

| Summary of Estimated Fees           |                     |  |
|-------------------------------------|---------------------|--|
| Description                         | Amount              |  |
| Homestudy                           | \$1,500 - \$5,000   |  |
| US Expenses                         | \$14,915            |  |
| Foreign Country Program Expenses    | \$0                 |  |
| Care of the Child                   | \$0                 |  |
| Translations and Documents Expenses | \$3,434 – \$4,559   |  |
| Contributions                       | \$0                 |  |
| Post Adoption Reports               | \$1,500 - \$3,000   |  |
| Third Party Fees                    | \$10,659- \$13,751  |  |
| Travel and Accommodation Expenses   | \$12,000 - \$15,000 |  |

Total \$44,008 - \$56,225

- \* These fees are paid in SA Rand and the exact amount will vary depending on the exchange rate. Conversion from Rand to USD will be calculated on the invoice date based on current exchange rates.
- **++** As a courtesy families may choose to pay Holt these fees. Holt can wire fees to legal representative if paid by check. Holt is strictly a liaison for the payment and not responsible for services rendered.

#### Fee Refunds:

Agency Fees are non-refundable.

Program Fees are non-refundable

Foreign Country Fee - Pass Thru – 100% refundable until tendered to Wandisa

Post Placement Reporting Fees are refundable if not required

Any fee refund will be processed within 60 days.

#### **Financial Assistance:**

Holt believes finances should not stop a child from having a loving family. Although many resources exist to help adoptive families offset the cost of adoption, it's not always clear where to start looking or what opportunities are best suited for your family. To help you consider all your options, Holt provides an outline of financial assistance, as well as a list of resources categorized by type at <a href="holtinternational.org/adoption/financial-assistance.php">holtinternational.org/adoption/financial-assistance.php</a>

### We acknowledge that we received and have read the fee information in this document.

By your electronic signature/s you agree that this document has full legal effect pursuant to Oregon State law.

| Printed Name of Adoptive Parent |      | Printed Name of Second Adoptive Parent (if married) |      |  |
|---------------------------------|------|---|------|--|
|                                 |      | Circulation of Oceand Adopting Depart               | Data |  |
| Signature of Adoptive Parent    | Date | Signature of Second Adoptive Parent                 | Date |  |

# Hague regulations require the disclosure and description of the fee categories provided above.

Homestudy: The expected total fees and estimated expenses for homestudy preparation and approval, whether the homestudy is to be prepared directly by the agency or person itself, or prepared by a supervised provider, exempted provider, or approved person and approved as required under §96.47.

Adoption expenses in the United States: The expected total fees and estimated expenses for all adoption services other than the homestudy that will be provided in the United States. This category includes, but is not limited to, personnel costs, administrative overhead, operational costs, training and education, communications and publications costs, and any other costs related to providing adoption services in the United States.

Foreign country program expenses: The expected total fees and estimated expenses for all adoption services that will be provided in the child's country of origin. This category includes, but is not limited to, costs for personnel, administrative overhead, training, education, legal services, and communications, and any other costs related to providing adoption services in the child's Convention country.

Care of the child: The expected total fees and estimated expenses charged to prospective adoptive parent(s) for the care of the child in the country of origin prior to adoption, including, but not limited to, costs for food, clothing, shelter and medical care; foster care services; orphanage care; and any other services provided directly to the child.

Translation and document expenses: The expected total fees and estimated expenses for obtaining any necessary documents and for any translation of documents related to the adoption, along with information on whether the prospective adoptive parent(s) will be expected to pay such costs directly or to third parties, either in the United States or in the child's country of origin, or through the agency or person. This category includes, but is not limited to, costs for obtaining, translating, or copying records or documents required to complete the adoption, costs for the child's court documents, passport, adoption certificate and other documents related to the adoption, and costs for notarizations and certifications.

Contributions: Any fixed contribution amount or percentage that the prospective adoptive parent(s) will be expected or required to make to child protection or child welfare service programs in the child's country of origin country or in the United States, along with an explanation of the intended use of the contribution and the manner in which the transaction will be recorded and accounted for.

Post-placement and post-adoption reports: The expected total fees and estimated expenses for any post-placement or post-adoption reports that the agency or person or parent(s) must prepare in light of any requirements of the expected country of origin.

Third party fees: The expected total fees and estimated expenses for services that the prospective adoptive parent(s) will be responsible to pay directly to a third party. Such third

party fees include, but are not limited to, fees to competent authorities for services rendered or Central Authority processing fees.

Travel and accommodation expenses: The expected total fees and estimated expenses for any travel, transportation, and accommodation services arranged by the agency or person for the prospective adoptive parent(s).